FINANCIAL PLANNING MINOR
(BUSINESS MAJORS)
2021 - 22 catalog

Financial planning is routinely ranked by US News & World Report and others as a "top job" or "best job". Due to the nation's changing demographics and the aging of America plus a growing need for women and ethnic diversity in the field, there are increasing opportunities in financial planning. Increased areas of need are in retirement planning, wealth protection and wealth transfer, college savings options, investment options, etc.

18 hours required in Finance, Insurance, and Accounting classes.

FIL 242 - Investments (FIL 190 or 240 C or better)	3 hrs
FIL 250 - Intro to Risk and Insurance (60 hrs)	3 hrs
ACC 233 - Federal Income Taxation (ACC 131 and 60 hrs) **or** **ACC 239 -** Income Tax Planning (ACC 131 and 60 hrs)	3 hrs
FIL 342 - Estate Planning (FIL 242, FIL 250, ACC 233 or 239)	3 hrs
FIL 345 - Retirement Planning & Employee Benefits (FIL 242, FIL 250)	3 hrs
FIL 371 – Financial Plan Development (FIL 345 & FIL 342 pre or co-requisites)	3 hrs

NOTES:

- **No more than 9 hours from your business major may be used in this minor.**
- **Students must earn C's or better in all of the minor courses.**
- **FIL 371 is offered only during the spring semester.**
- **Students completing the minor with appropriate grades are academically qualified to sit for the CFP exam.**