

# FINANCIAL PLANNING MINOR

## (NON-BUS MAJORS)

2021 - 22 catalog\*\*

*Financial planning is routinely ranked by US News & World Report and others as a “top job” or “best job”. Due to the nation’s changing demographics and the aging of America plus a growing need for women and ethnic diversity in the field, there are increasing opportunities in financial planning. Increased areas of need are in retirement planning, wealth protection and wealth transfer, college savings options, investment options, etc.*

**18 hours required in Finance, Insurance, and Accounting classes.**

<b>FIL 220 - Personal Investing</b> (ACC 131 and ECO 101/102 or ECO 105 and 60 hrs)	3 hrs
<b>FIL 250 - Intro to Risk and Insurance</b> (60 hrs)	3 hrs
<b>ACC 233 - Federal Income Taxation</b> (ACC 131 and 60 hrs) <b>or</b> <b>ACC 239 - Income Tax Planning</b> (ACC 131 and 60 hrs)	3 hrs
<b>FIL 342 - Estate Planning</b> (FIL 220, FIL 250, and ACC 233 or 239)	3 hrs
<b>FIL 345 - Retirement Planning &amp; Employee Benefits</b> (FIL 220, FIL 250)	3 hrs
<b>FIL 371 – Financial Plan Development</b> (FIL 345 & FIL 342 pre or co-requisites)	3 hrs

**Please note: Non-business majors are limited to 24 hours of business credit so plan accordingly.**

Some courses may be major blocked. Contact the FIL advisor in the College of Business Advisement Center (129 State Farm Hall) for possible overrides.

\* Please note that FIL 371 is offered only during the spring semester.

\*\* This minor may not be completed in conjunction with any other business minor.