THE KATIE SCHOOL OF INSURANCE AND RISK MANAGEMENT INVITES YOU TO JOIN US IN CELEBRATION OF THE 2022 KATIE SCHOOL HALL OF FAME

AWARDS EVENT

FOUR SEASONS HOTEL CHICAGO

THURSDAY, MARCH 17, 2022, 6:00 P.M. | RECEPTION WITH DINNER TO FOLLOW

AND DIGITAL GLOBAL BROADCAST

KATIE SCHOOL HALL OF FAME LAUREATE

The Katie School Hall of Fame Laureate is among the most prestigious honors in the industry. It is awarded to a preeminent individual who has performed in a key executive position in an insurance organization. A record of significant contributions to both the industry and society are the hallmarks of the Laureate's character. As a role model for the industry, this distinguished individual inspires students and attracts investment in Katie School programs that will help them excel.



2022 KATIE SCHOOL HALL OF FAME LAUREATE

LORI GOLTERMANN Chief Client Officer, Aon and CEO Global Enterprise Clients

Lori Goltermann serves as Aon's Chief Client Officer and Chief Executive Officer, Global Enterprises Clients, where she is responsible for delivering the full suite of Aon's

capabilities, solutions, and distinct expertise across industries and specialties to drive differentiated value and outcomes for global, multifaceted clients.

Prior to her current position, Lori served as the CEO of Aon's U.S. Commercial Risk and Health Solutions, responsible for the corporate direction and strategy for 7,000 colleagues, across 40 offices.

Since joining Aon in 1993, Lori has spent nearly three decades growing, and shaping the business to position Aon as a leading professional services firm. She is known for assembling high performing teams, strategy development, M&A and has an exceptional vision for growing the organization and helping clients with all their risk, retirement, and health needs. In 2020, Lori was named as one of Insurance Business America Magazine's Insurance Business Global 100 Leaders, and was the 2020 recipient of the prestigious Association of Professional Insurance Women (APIW) Insurance Woman of the Year Award. In 2021, Lori was the first woman named as the Katie School Hall of Fame Honoree, in recognition of her decades long prominence in her profession and significant leadership and contributions to the insurance industry.

Lori plays an active role on several boards and organizations to drive impact to the communities in which she lives and works, including the Lincoln Park Zoo, The Special Olympics, Aon's Apprenticeship Program focused on the employment of diverse candidates, and is a member of The Latin School of Chicago's Enterprise Risk Management board. In 2019, she joined The Council of Insurance Agents and Brokers (CIAB) board, as well as The Chicago Network, where Aon is a founding member of the Equity Pledge.



Previous Katie School Hall of Fame Awards Dinner

2022 KATIE SCHOOL HALL OF FAME VANESSA CONTRERAS, YOUNG LEADER AWARDEE

Senior Vice President and US Casualty Team Leader, SCOR Reinsurance Company

For more information, visit katieschool.org or contact Laura Carnell at (309)-438-7735 | lwcarne@ilstu.edu Business attire | Valet parking available



KATIE SCHOOL OF INSURANCE AND RISK MANAGEMENT

ATTACHMENT: Katie School Brochure | REGISTRATION INFORMATION CAN BE FOUND HERE

Katie School of Insurance and Risk Management Impact Report on Hall of Fame Funds

Fulfilling our commitment to accountability and transparency on the use of Hall of Fame donations, the Katie School of Insurance and Risk Management highlights how funds from past Hall of Fame events have been employed to meet the goal of attracting and developing the next generation of industry leaders. More information can be found HERE

Attracting Diverse Talent to Become Future Leaders

- Hosting of an annual diversity reception for over 200 students from across campus including interaction with industry professionals to better understand careers in insurance
- Support of four scholarships each year designed to attract students from diverse groups
- Hosting of two week-long high school summer programs to attract talented students to industry
- Offering of personality/skills assessments for 200 students to better ascertain how they may be best placed in the insurance industry
- Facilitation of over 70 industry interactions through speakers, presentations and conferences per year introducing students to various companies and roles in the industry
- Creation of a new Risk in Society Gen Ed course to build awareness across campus
- Promotion of Equity and Justice in Insurance Research Projects

*The Katie School also provides stipends for students with financial needs who must reduce work hours to participate in career development activities.

Developing Diverse Talent at Illinois State University

- Participation of 100+ students in a 100-hour certification program in leadership and business acumen
- Offering of visual analytics in insurance workshops for 25 students annually Creation of a computer simulation for Running an Insurance Company that all RMI majors take before graduating
- Annual support of three nationwide competitions (Client Broking, Insurance Agency Management, and Risk Management Challenge)
- Sponsorship of 20 exams per year for students taking insurance or actuarial science exams
- Support for 50 students per year to attend conferences and company events nationwide

Fostering Innovation

- Coordination of three insurance client projects per year with partner firms engaging teams of students to work on projects over the course of a semester culminating with a white paper and client presentation
- Sponsorship and hosting of a Design Thinking workshop every year related to innovation in risk management to provide students and faculty with an understanding of innovative methodology

Supporting Global

Uli Boeing

Walter Cain

Gen Re

Chubb

• Collaboration with international insurers, markets, and entities to address global insurance issues and to provide 6-10 students per year with an international opportunity

Rob McDade

THE ADVISORY BOARD OF EXECUTIVES

Seth Davis RLI **Bryon Ehrhart** Aon plc Joe Fitzpatrick AIG Stacie Graham **Liberty Mutual** Aaron Hillebrandt **Pinnacle Actuarial**

Resources. Inc. Craig Isaacs State Farm

Lorie Kates Travelers

Blake Kuppersmith Swiss Re

Terry McCann **RT** Specialty

COUNTRY Financial David Ocasek Surplus Line Assn. of IL John O'Donnell Afni, Inc. **Eric Pan** Gallagher **Kimberly Remmert Pekin Insurance** Randy Schlosser Munich Re Judy Silverman

Chicago RIMS Chapter Kevin Smith CNA Specialty Gavin Souter Business Insurance

Todd Sutherland AXA XL

Pat Talley Llovd's America

2022 EVENT COMMITTEE

Walter Cain Chubb **Bryon Ehrhart** Aon plc Steve Grabek

Stacie Graham Liberty Mutual Sabrina Hart

Lorie Kates

Travelers Terry McCann RT Specialty David Ocasek Surplus Line Assn. of IL **Todd Sutherland** AXA XL







ILLINOIS STATE UNIVERSITY

Dr. Terri Goss Kinzy President

Dr. Ajay Samant

Dean **College of Business**

Dr. Kevin Ahlarim Ex-Officio

Chair, FIL Dept. James R. Jones

Director Katie School of Insurance and Risk Management

Deborah Babcock Associate Director Katie School of Insurance and Risk Management



KATIE SCHOOL OF INSURANCE AND RISK MANAGEMENT

katieschool.org | 309.438.3021