Form Name: Submission Time: Browser: IP Address: Unique ID: Location: Katie School Alumni Opportunity July 6, 2022 6:53 pm Chrome 103.0.0.0 / Windows 71.194.36.25 983314393 41.8907, -87.7908

Katie School Alumni Opportunity

Company Name	Alliant
Contact Person	Jennifer Roddy
Title of Contact	Sr. Corporate Recruiter
Email	Jennifer.Roddy@alliant.com
Phone	(949) 681-9070
Company Website	www.alliant.com
Indicate what opportunity is available	Full-time
Title of Available Position	Assistant Account Manager
Opportunity Location	Chicago, IL

Description of Career Opportunity

- Supports Producer in developing new business opportunities for existing clients and prospects;
- Initiates renewal process for existing clients, and discusses and creates renewal strategy with Producer;
- Analyzes and compares current exposures and develops renewal or new business specifications for marketing;
- Conducts marketing, negotiates rates, reviews quotes and coverages for competitiveness and accuracy;
- Reviews and summarizes marketing results and prepares proposals;
- Finalizes proposals and presentations in coordination with Producer;
- Binds insurance coverage and prepares binders and/or delegate certificates issuance;
- Reviews policies for accuracy and review contracts;
- Prepares summaries and/or schedules of coverage for clients;
- Reviews client accounting history, responds to accounting inquiries, corrects discrepancies, and contacts client on receivable collections;
- Participates in the claims process as directed by management, including claim submission, follow-up and overall communication;
- Provides technical guidance to staff assisting with client needs or procedural issues;
- Notifies brokers of pertinent information related to client retention;
- Meets with clients as needed or directed by Producer;
- Collection of fees, reconciliation and resolution of any outstanding balances within 90 days of invoicing date;
- Complies with agency management system data standards and data integrity (enters and maintains complete and accurate information);
- Other duties as assigned.

Preferred Skills

- Excellent verbal and written communication skills
- Ability to work within a team and to foster teamwork
- Excellent customer service skills, including telephone and listening skills
- Good leadership, problem-solving and time management skills
- Proficient in Microsoft Office Suite

Please Specify How You Would Like Alumni to Apply

Please contact Jennifer Roddy (Jennifer.Roddy@alliant.com) or apply online at http://app.jobvite.com/m?3swstmwK