



25th Annual Insurance Executive Forum

EMERGING TECHNOLOGIES:

the Effects on risk

Breakfast Seminar

for Insurance Executives & Risk Managers

October 20, 2015 | 8:00am - 11:00am

Union League Club - Chicago, Illinois

Program Overview

Technology has become more pervasive in day-to-day business, and digital information is fundamental to the day-to-day operations of businesses. Technology breakthroughs continue at an unprecedented pace, becoming the greatest agents of change in our lives and in the insurance industry. Cyber and privacy, the sharing economy, driverless vehicles, robotics, drones, additive manufacturing, and genetic-engineering are, but a few, of the new technologies that are impacting the risks that companies face. While technological breakthroughs promise solutions to many pressing issues, there are emerging risks that must be addressed to assure that appropriate risk management strategies and risk financing vehicles are in place to address them.

We invite you to join us as a panel of industry executives discuss how emerging technologies impact risk, including such issues as:

- *What emerging issues are companies identifying as issues to be addressed?*
- *How do mobile applications create opportunities for new uses of technology?*
- *How can companies manage cyber and privacy issues that have become pervasive?*
- *How do technology trends in genetics, nanotechnology, robotics, artificial intelligence, and driverless vehicles impact risk?*
- *What are the impacts of the sharing economy on risk?*
- *What legislative activity related to technology trends is occurring and how will such activity impact risk?*
- *What is the role of ERM in addressing these emerging risks?*
- *How is the insurance industry responding to the risks created by new technologies?*
- *How can an insurer effectively assess and underwrite these risks where little historical data exists?*
- *What business opportunities do the new technologies present in the insurance industry?*
- *What is the impact of the new technologies on insurer operations?*
- *How do the new technologies play into the talent requirements in the industry?*

WHO SHOULD ATTEND?

- **Insurance company CEOs, CFOs, managers, and underwriters** who need to know what the competition is doing to meet the challenges that lie ahead.
- **Risk managers** who must anticipate future needs to protect the company's assets and income against a broad array of risks associated with the business.
- **Strategically oriented brokers** who interface between buyers and sellers and need to be more knowledgeable about the future of the industry.
- **Reinsurance brokers** who seek to become the solution providers to the risks they are placing.
- **Bankers and market analysts** who need to keep pace with the changes and emerging trends in the insurance and financial services environment.

SCHEDULE

- 7:30am Registration and coffee
- 8:15am Breakfast
- 9:00am Panel discussion with industry leaders and audience participation
- 11:00am Closing remarks

MODERATOR

Millie Workman is Director of Training and Education at International Risk Management Institute (IRMI).

SPEAKERS

Greg Bee is the Director of Corporate Information Security Governance and the Chief Information Security Officer at COUNTRY Financial. In his role, Greg is responsible for the implementation and governance of the COUNTRY Financial enterprise information security program, including IT-compliance, risk, and security operations. He has over 30 years of Information Technology experience, with the last 15 years leading the COUNTRY Financial enterprise security program as CISO. Greg has a Bachelor's degree in Computer Science, a Bachelor's degree in Economics, and a Master's of Business Administration, all from Illinois State University. Greg has security and information technology designations such as the C|CISO designation from EC-Council, the Certified Information Security Manager (CISM), Certified Risk Information Systems Control (CRISC), and Certified Governance of Enterprise Information Technology (CGEIT) certifications from ISACA, as well as the ITIL designation. Greg also earned insurance industry designations such as the Fellow Life Management Institute (FLMI), Chartered Life Underwriter (CLU), and Chartered Financial Consultant (ChFC).

Paul Larson is currently the Specialty Risk Center Manager for the Western Territory, overseeing all complex lines of business for Chubb Specialty. This includes financial institutions, health care, commercial public and large private as well as Chubb E&O, Media Liability, Technology E&O and Cyber related lines of business. Previously, Paul was the CSI Lead Zone Manager and the DFI Zone Manager for the Western Zone from 2003-2008. He began his career with Chubb as a Senior Underwriter in San Francisco in 1997 after six years of underwriting and managerial experience. In 1999, Paul became the Financial Institutions Practice Leader for the San Francisco and Seattle Regions. Later that year, he assumed the management responsibilities for the San Francisco Brokerage business. In 2001, Paul became the Western Zone Manager for Financial Institutions, and in June of 2003, his role expanded to include responsibility for all of Chubb Specialty Lines of business for the Western Zone. Paul has a Bachelor's Degree in Finance from California State University, Chico.

Roxanne Mitchel is the Executive Vice President, U.S. Chief Casualty Officer for Aspen Insurance. Having joined Aspen in May 2014, she quickly launched the "Specialty Casualty" platform with four major product lines. Prior to Aspen, Roxanne served as the President of XL Group's Surplus Lines business where she started four new excess and surplus product lines. Previously, she held a variety of roles at Lexington over the span of 20 years. Highlights of Roxanne's career include in 2012 being named one of Business Insurance's "Top 25 Women to Watch" and Risk & Insurance's "Top 12 Insurance Executives to Watch in 2013." She participated in several major industry speaking events including the 2015 Advisen Liability Conference, Railroad Insurance Management conferences, and various NAPLSO panels. She is also a member of the NAPSLO Education Committee. In her spare time, Roxanne works with Special Olympics of Illinois and enjoys mentoring graduates of risk management schools.

W. James Regan is a Senior Client Advisor in the Financial and Professional (FINPRO) Liability Practice in Chicago. In this capacity, he provides clients with strategic product line expertise in risk assessment and mitigation, risk transfer program design and implementation. Jim delivers the practice's full global capabilities and technical expertise to many of our largest and most complex clients. He currently leads the Midwest Zone Cyber Growth team and Serves as the Chicago FINPRO Cyber product liaison to the National E&O/Cyber Team. In 2006 Jim rejoined Marsh and has a total of 24 years' experience in professional liability market both as a broker and underwriter specializing in directors and officers, security and privacy liability (cyber), professional liability (media, tech and misc.), employment and fiduciary liability for publicly traded, commercial and financial institutions as well as private and non-profit organizations including healthcare. Since returning to Marsh, Jim has been involved in many of the large accounts handled in the Chicago office across multiple classes of business including consumer products, media, Insurance and manufacturing, healthcare energy and life sciences. He has spoken at various Cyber related RIMS events in the Midwest region.

Please suggest a question for the panel

Please return this form to:

Illino is State University - Katie School of Insurance and Financial Services

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Registration (Please duplicate this form for group registration)

PLEASE REGISTER ME/OUR GROUP FOR THE 25TH ANNUAL INSURANCE EXECUTIVE FORUM.

Organization _____
Mailing address _____
City State Zip _____
Telephone Fax _____
E-mail _____

ATTENDEES

Name 1 _____
Name 2 _____
Name 3 _____
Name 4 _____

- Individual fee \$150 per person
- Table of 10 persons \$1250 per table

PAYMENT INFORMATION

- Check (payable to Katie School/Illinois State University) is enclosed.
- Credit Card - payment by VISA, AMEX, MC or Discover credit card must be completed online at Business.illinoisstate.edu/Katie
- This confirms my telephone registration. Check (payable to Katie School/Illinois State University), letter of intent, or purchase order is enclosed.

CANCELLATION POLICY

Cancellations received in writing or by telephone on or before **October 13, 2015** will receive a refund of the registration and refunds will be processed after the seminar. After October 13, 2015, substitutions are encouraged.

Katie School Highlights

- One of the largest undergraduate programs in insurance and risk management in the U.S.
- Katie School Advisory Board of Insurance Executives
- Katie School Hall of Fame
- Katie School Innovation and Leadership Awards
- Katie School Golf Classic
- Katie School Insurance Executive Forum
- Katie School Symposium
- Katie School Executive-on-Campus Program
- Katie School Financial Regulators Program
- London Market Study Tour Program
- Spencer Educational Foundation, Inc. Risk Manager in Residence Program
- Institute for Insurance Ethics
- Edmonson-Miller Endowed Chair
- Insurance-related research and industry services
- Executive education and management development programs
- Redbird Risk Management Challenge for High School Students
- Minority High School Scholars Academy for the Study of Actuarial
- Science/Insurance
- Katie School Certification in Leadership and Business Acumen Program
- Student internship program, both domestic and international including London, Bermuda, Zurich and South Africa
- Gamma Iota Sigma insurance fraternity chapter
- Student involvement in industry conferences
- Spencer Educational Foundation Scholar recipients
- Anita Benedetti Student Involvement Program participants
- Angus Robinson Jr. Memorial Scholarship winners
- Derek Hughes/NAPSLO Educational Foundation Scholarship recipients
- Association of Professional Insurance Women Scholarship recipients
- The Council of Insurance Agents and Brokers (CIAB) FAME Scholars
- Over \$100,000 awarded in scholarships annually



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